## Reorganization of

## Missouri, Kansas & Texas Railway Company

A Plan and Agreement dated November 1, 1921, for the Reorganization of Miscouri, Kansas & Texas Railway Company, under which the undersigned will act as Reorganization Managers, has been approved and adopted by the Protective Committees giving the notices printed herewith.

Holders of the following securities may become parties to the Plan and Agreement by depositing their securities with the respective Depositary specified below:

First Mortgage Four Per Cent. Gold Bonds of Missouri, Kansas & Texas Railway Company (or Certificates of Deposit therefor of United States Trust Company issued under Agreement, dated December 31, 1915), with Columbia Trust Company, No. 60 Broadway, New York.

Second Mortgage Four Per Cent. Gold Bonds of Missouri, Kansas & Texas Railway Company with Central Union Trust Company of New York, No. 80 Broadway, New York.

First and Refunding Mortgage Four Per Cent. Gold Bonds of Missouri, Kansas & Texas Railway Company with Guaranty Trust Company of New York, No. 140 Broadway, New York.

General Mortgage Four and One-half Per Cent. Gold Bonds of Missouri, Kansas & Texas Railway Company with The New York Trust Company, No. 100 Broadway,

Two-Year Secured Gold Notes of Missouri, Kansas & Texas Railway Company with Central Union Trust Company of New York, No. 80 Broadway, New York.

First Mortgage Extension Five Per Cent. Gold Bonds of Missouri, Kansas & Texas Railway Company with United States Mortgage and Trust Company, No. 55 Cedar Street, New York.

St. Louis Division First Mortgage Refunding Four Per Cent. Gold Bonds of Missouri, Kansas & Texas Railway Company with The Farmers' Loan and Trust Company, No. 22 William Street, New York.

First Mortgage Four Per Cent. Gold Bonds of The Kansas City & Pacific Railroad Company with The Bank of America (Franklin Trust Company), No. 44 Wall Street, New York. First Mortgage Five Per Cent. Gold Bonds of Missouri, Kansas & Oklahoma Railroad Company with United States Mortgage and Trust Company, No. 55 Cedar Street, New York.

First Mortgage Five Per Cent. Gold Bonds of The Missouri, Kansas & Eastern Railway Company with Columbia Trust Company, No. 60 Broadway, New York.

Second Mortgage Five Per Cent. Gold Bonds of The Missouri, Kansas & Eastern Railway Company with Columbia Trust Company, No. 60 Broadway, New York,
First Mortgage Five Per Cent. Gold Bonds of The Missouri, Kansas & Texas Railway
Company of Texas with Empire Trust Company, No. 120 Broadway, New York.

First Mortgage Five Per Cent. Gold Bonds of The Dallas & Waco Railway Company with The Equitable Trust Company of New York, No. 37 Wall Street, New York.

First Mortgage Five Per Cent. Gold Bonds of The Wichita Falls and Northwestern Railway Company with Bankers Trust Company, No. 16 Wall Street, New York.

First Lien Collateral Trust Five Per Cent. Gold Bonds of The Wichita Falls and North-western Railway Company with The National City Bank of Chicago, No. 105 S. Dear-born Street, Chicago. Illinois.

First and Refunding Mortgage Five Per Cent. Gold Bonds of The Wichita Falls and Northwestern Railway Company with United States Mortgage and Trust Company, No. 55 Cedar Street, New York.

First Mortgage Four Per Cent. Gold Bonds of The Boonville Railroad Bridge Company with Metropolitan Trust Company of the City of New York, No. 60 Wall Street, New York.

First Mortgage Six Per Cent. Trust Bonds of Southwestern Coal & Improvement Company with The Farmers' Loan and Trust Company, No. 22 William Street, New York.

Holders of Certificates of Deposit representing the following bonds, who shall not exercise any right of withdrawal under the Agreement under which such Certificates of Deposit were issued, will, in the event that said Plan and Agreement of Reorganization shall become binding and conclusive on holders of Certificates of Deposit issued under such Agreement, become parties to said Plan and Agreement of Reorganization without the issue of new Certificates:

Missouri, Kansas & Texas Railway Company
Second Mortgage Four Per Cent. Gold Bonds.
(Dutch Committee Certificates—Agreement dated March 22, 1916.)
St. Louis Division First Mortgage Refunding Four Per Cent. Gold Bonds.
(The Farmers' Loan and Trust Company Certificates—Agreement dated November 10, 1915.
Missouri, Kansas & Oklahoma Railroad Company
First Mortgage Five Per Cent. Gold Bonds.
(United States Mortgage and Trust Company Certificates—Agreement dated March 1, 1916.)

The Wichita Falls and Northwestern Railway Company
First Mortgage Five Per Cent. Gold Bonds.
(Bankers Trust Company Certificates—Agreement dated August 1, 1917.)

Holders of Certificates of Deposit representing the following bonds, who shall not exercise any right of withdrawal under the respective Agreements under which such Certificates of Deposit were issued, will become parties to said Plan and Agreement of Reorganization without the issue of new Certificates:

Missouri, Kansas & Texas Railway Company

First and Refunding Mortgage Four Per Cent. Gold Bonds.

(Guaranty Trust Company of New York Certificates—Agreement dated January 20, 1916.)

General Mortgage Four and One-Half Per Cent. Gold Bonds.

(The New York Trust Company Certificates—Agreement dated October 1, 1915.)

Two-Year Secured Gold Notes.

(Central Union Trust Company of New York Certificates—Agreement dated September 30, 1915.)

The Kansas City & Pacific Railroad Company

First Mortgage Four Per Cent. Gold Bonds.
(The Bank of America or Franklin Trust Company Certificates-Agreement dated April 5, 1916.)
The Wichita Falls and Northwestern Railway Company

First Lien Collateral Trust Five Per Cent, Gold Bonds.

(The National City Bank of Chicago Certificates—Agreement dated December 12, 1916.)

First and Refunding Mortgage Five Per Cent, Gold Bonds.

(United States Mortgage and Trust Company Certificates—Agreement dated December 1, 1916.)

The Dallas & Waco Railway Company
First Mortgage Five Per Cent. Gold Ronds.
(The Equitable Trust Company of New York or Amsterdamache Bank Certificates—Agreement dated February 1, 1917.)

Southwestern Coal & Improvement Company
First Mortgage Six Per Cent. Trust Bonds.
(The Farmers' Loan and Trust Company Certificates—Agreement dated January 18, 1916.)

Holders of Certificates of Deposit representing the following bonds issued under the Agreements mentioned below may become parties to said Plan and Agreement by presenting their said Certificates of Deposit to the Depositary hereinabove specified

for bonds of such class to be stamped as assenting to said Plan and Agreement of

Missouri, Kansas & Texas Railway Company
Second Mortgage Four Per Cent. Gold Bonds.
(Central Union Trust Company of New York Certificates—Agreement dated December 23, 1918.)
First Mortgage Extension Five Per Cent. Fifty-Year Gold Bonds.
(United States Mortgage and Trust Company Certificates—Agreement dated January 10, 1916.)

The Missouri, Kansas & Eastern Railway Company
First Mortgage Five Per Cent. Gold Bonds.
(Columbia Trust Company Certificates—Agreement dated April 3, 1916.)

The Missouri, Kansas & Texas Railway Company of Texas
First Mortgage Five Per Cent. Gold Bonds.
(Empire Trust Company Certificates—Agreement dated March 14, 1916.)

Holders of Certificates of Deposit for First Mortgage Four Per Cent. Gold Bonds of The Boonville Railroad Bridge Company issued under the Agreement dated April 19, 1916, and endorsed as assenting to the Supplemental Agreement dated April 27, 1920, who shall not exercise any right of withdrawal under said Agreement, will become parties to said Plan and Agreement of Reorganization without the issue of new Certificates. Holders of such Certificates of Deposit not so endorsed may become parties to said Plan and Agreement of Reorganization by presenting their Certificates to Metropolitan Trust Company of the City of New York to be so endorsed.

Stockholders of Missouri, Kansas & Texas Railway Company may participate in the reorganization by depositing their stock with The Equitable Trust Company of New York, 37 Wall Street, New York. Depositing stockholders must pay \$20 per share of Preferred Stock and \$25 per share of Common Stock deposited, the first instalment, viz: \$8 per share of Preferred Stock and \$10 per share of Common Stock, at the time of deposit, and the balance as provided in the Plan and Agreement.

All securities deposited must be in negotiable form and stock certificates and registered bonds must be duly endorsed in blank for transfer or be accompanied by propes transfers in blank duly executed. All securities, including stock certificates, must be properly stamped for transfer in New York. All bonds and notes must bear all unpaid appurtenant coupons maturing on and after October 1, 1915. Certificates of Deposit deposited under the Plan must represent bonds with all unpaid appurtenant coupons maturing on and after October 1, 1915.

Deposits, both of securities and stock, must be made on or before January 7, 1922, after which date no deposits will be received except upon such terms and condi-

Deposits, both of securities and stock, must be made on or before January 7, 1922, after which date no deposits will be received except upon such terms and conditions as the Reorganization Managers may determine.

Speyer & Co., J. & W. Seligman & Co., Hallgarten & Co. and The Equitable Trust Company of New York have, as stated in the Plan, undertaken to form a Syndicate, of which they will be Managers, to underwrite the cash payments required from stockholders under the Plan.

Copies of the Plan and Agreement of Reorganization may be obtained from any of the plan and Depositories or from the Reorganization Managers.

the above named Depositaries or from the Reorganization Managers. Dated New York, November 23, 1921.

## J. & W. Seligman & Co. Hallgarten & Co. Reorganization Managera

To Holders of Certificates of Deposit for Missouri, Kansas & Texas Railway Company Second Mortgage Four Per Cent. Gold Bonds, issued the Committee and Holders of said become parties thereto:

Notice is hereby given that a Plan and Agreement dated November 1, 1921; for the Recoronalization of Missouri, Kansas and Texas Railway Company has been adopted and approved by the undersigned Committee, and that a Plan and Agreement dated November 1, 1921; for the Recoronalization of Missouri, Kansas and Texas Railway Company has been adopted and approved by the undersigned Committee, and that a copy of said reason and proved by the undersigned Committee, and that a copy of said reason and Agreement dated December 23, 1915. The committee the committee of committee, and that a copy of said Plan and Agreement and Agreement have been lodged with the holders of said errificates of deposit.

Holders of certificates of deposit, the holders of said Agreement dated December 23, 1915. The Committee recommends the acceptance of said Plan and Agreement, subject to the provisions thereof, by presenting their said certificates of deposit to Central Union Trust Company of New York, at its office, at 80 Broadway, New York, at its office at 80 Broadway, New York, at its office at 80 Broadway, New York and the said Plan and Agreement, and the said Plan and Agreement and the said

deposit so stamped.

Each and every holder of a certificate of deposit issued under said Agreement dated December 23, 1915, not so presented for stamping on or hefore the 7th day of January, 1922, is required to withdraw said bonds represented by and certificate of deposit and to pay his pro rate share of all indebtedness, obligations, liabilities, compensation and expenses incurred or

Dated New York, November 23, 1921. EDWIN G. MERRILL, Chairman,

Central Union Trust Company of New York, 80 Broadway, New York

OTTO T. BANNARD, Chairman, JAMES N. JARVIE, I. R. NUTT, ANDREW J. MILLER, HENRY SANDERSON, BERTRAM CUTLER, Committee.

The New York Trust Company, 100 Broadway, New York

To Holders of Certificates of Deposit for Missouri, Kansas & Texas Raliway Company Two-Year Secured Gold Notes, Issued under the Agreement, dated September 30, 1915, between the undersigned Committee and Holders of said notes who should become parties thereto:

Notice is hereby given that a Plan and Agreement dated November 1, 1921, for the Reorganization of Missouri, Kansas & Texas Raliway Company has been adopted and approved by the undersigned Committee and that a copy of said Plan and Agreement has been filed with Central Union Trust Company of New York, the Depositary under said Agreement dated September 30, 1915.

Any holder of a certificate of deposit who on or before the 13th day of December, 1921, shall surrender his certificate of deposit to the Depositary in negotiable form and comply otherwise with the terms of the Agreement of September 30, 1915, with respect to withdrawals shall thereupon be entitled to withdraw the Notes represented thereby. All Depositors who shall not within said period exercise and right shall be conclusively and finally deemed for all purposes to have assented to and adopted the Reorganization Plan and Agreement, and to have authorized the undersigned Committee to transfer to the Reorganization Managers constituted under said Reorganization Plan and Agreement the Two-Year Secured Gold Notes retresented by such certificates of deposit.

WILLARD V. KING, Chairman, HAROLD STANLEY, EDWARD R. TINKER, J. Y. G. WALKER, FESTUS J. WADE, FREDERICK T. HASKELL, Committee.

Depositary:
Central Union Trust Company of
New York,
80 Broadway, New York

To Holders of Certificates of Deposit for Missouri, Kansas & Texas Railway Company First Mortgage Extension Five Per Cent. Gold Bonds, iasued under the agreement, dated January 10, 1916, between the undersigned Committee and Holders of said bonds who should become parties thereto:

Notice is hereby given that a Plan and Agreement dated November 1, 1921, for the Reorganization of Missouri, Kansas & Texas Railway Company has been adonted and approved by the undersigned Committee, and that a copy of said Plan and Agreement has been filed with United States Mortgage and Trust Company, the Denositary under said Agreement dated January 10, 1916. The Committee recommends the acceptance of said Plan and Agreement by the holders of said certificates of deposit, Holders of certificates of deposit,

Dated New YOR, NOVEMBER, BY EDWIN S. MARSTON, Chairman, L. EDMUND ZACHER, FREDERIC W. ALLEN. Committee. The Farmers' Loan and Trust Company.
22 William Street, New York

of deposit will be closed from the close of business on November 23, 1921, to the opening of business on January 3, 1922. Dated New York, November 23, 1921. EDWARD C. DELAFIELD. LOUIS M. CHILDS. STUART S. FURMAN, THOMAS C. TEMPLE, L. EDMUND ZACHER,

The carried section of deposition of the continues of the

To Holders of Certificates of Deposit for The Missouri, Kansas & Eastern Railway Company First Mortgage Five Per Cent. Gold Bonds, issued under the Deposit Agreement, dated April 3, 1916, between the undersigned Committee and Holders of said bonds who should become parties thereto:

Notice is hereby given that a Plan and Agreement dated November 1, 1921, for the Reorganization of Missouri, Kansas & Texas Railway Company has been adopted and approved by the undersigned Committee, and that a copy of said Plan and Agreement has been filed with Columbia Trust Company, the Depositary under said Agreement dated April 3, 1916. The Committee recommends the acceptance of said Plan and Agreement by the holders of said cortificates of deposit.

Holders of certificates of deposit under said Agreement dated April 3, 1916, may obtain the benefits of said Reorganization Plan and Agreement subject to the provisions thereof by presenting their certificates of deposit to Columbia Trust Company, at its office at 60 Broadway. New York, N. Y., on or before the 7th day of January, 1922, to be stamped as assenting to said Reorganization Plan and Agreement of April 3, 1916, and Agreement of April 3, 1916, and Agreement which shall be binding on such holder for all purposes, to have waived any right of withdrawal given by the Agreement of April 3, 1916, and Agreement the First Mortgage Five Per Cent. Gold Bonds of The Missouri, Kansas & Eastern Railway Company represented by the certificates of deposit on presented for stamping.

Each and every holder of a certificate of deposit issued under said Agreement dated April 3, 1916, not so presented for stamping.

Each and every holder of a certificate of deposit issued under said Agreement dated April 3, 1916, not so presented for stamping.

to withdraw said Bonds represented by such certificates of deposit and to pay his pro rata share of all in-debtedness, obligations, liabilities, com-pensation and expenses incurred or approved by the Committee. Dated New York, November 23, 1921. LOHN W. STEDMAN. Chairman

JOHN W. STEDMAN, Chairman, CHARLES E. CHASE, G. HERMANN KINNICUTT, EDWARD MILLIGAN, CHARLES G. WOODWARD,

Empire Irust Company,
120 Broadway, New York
Wollman & Wollman, Counsel

To Holders of Certificates of Deposit
for The Dallas & Waco Railway
Company First Mortgage Five Per
Cent. Gold Bonds, issued under the
Agreement, dated February 1, 1917,
between the undersigned Committee
and Holders of said bonds who
should become parties thereto:

Notice is bereby given that a Plan
and Agreement dated November 1,
1921, for the Reorganization of Missouri, Kansas & Texas Railway Company has been adopted and approved
by the undersigned Committee, and that
a copy of said Plan and Agreement has
been filed with The Equitable Trust
Company of New York, the Depositary
under said Agreement dated February
1, 1917, who shall not have exercised,
within the period of thirty days commencing on November 23, 1921, the
date of the first publication of this
notice (or, in case of certificates of deposit issued by Amsterdamsche Bank,
within the period of thirty days commencing on the date of the first publication of this notice in Amsterdam,
Holland), the rish of withdrawal conferred by said Agreement of February 1,
1917, shall be conclusively and finally
deemed to have irrevocably waived such
that of withdrawal, and to have asmented to and ratified raid Plan and
Agreement, which shall be binding on
such holders for all purposes, and to
have authorized the undered ned committee to transfer to the Reorganization
Managers under said Plan and Agreement subject to said Plan and Agreement the bonds reoresented by such
certificates of deposit.

Dated New York November 23, 1921.

THEODORE H. BANKS.
Chairman,

The Equitable Trust Company of New York.

37 Wall Street. New York Siebert & Riggs, Counsel

To Holders of Certificates of Deposit for The Wichita Falls and North-western Railway Company First Mortgage Five Per Cent. Gold Bonds, issued under the Agreement, dated August 1, 1917, between the undersigned Zemmittee and Holders of said bonds who should become parties thereto:

bonds who should become parties thereto:

Notice is hereby given that a Plan and Agreement dated November 1, 1921, for the Reorganization of Missouri, Kansas & Texas Railway Company has been adopted and approved by the undersigned Committee, and that a copy of said Plan and Agreement has been filed with The National City Bank of Chicago, the Depositary under said Agreement dated December 12, 1916.

Any holder of a certificate of deposit under scil Agreement dated December 12, 1916, may, at any time within thirty days after the first publication of this notice, upon surender to the Depositary of his certificate of deposit, properly endowed, and upon compliance otherwise with all the terms and conditions of said Agreement dated December 12, 1916, with respect to withdrawals, withdraw from said Agreement dated December 12, 1916; and thereupon he shall be entitled to receive the bonds represented by his certificate of deposit. All depositors who, within such thirty days, do not so withdraw shall be conclusively deemed to have waived any right of withdrawal and to have assented to said Plan and Agreement and shall be bound by all the terms and conditions thereof.

Dated New York, November 23, 1921. Dated New York, November 23, 1921.

To Holders of Certificates of Deposit for The Wichita Falls and North-western Railway Company First and Refunding Mortgage Five Per Cent. Gold Bonds, issued under the Agreement, dated December 1, 1916, between the undersigned Committee and Holders of said bonds who should become parties thereto:

copy of said Plan and Agreement has been filed with United States Mortgage and Trust Company, the Depositary under said Agreement dated December 1, 1916.

Mortgage Five Per Cent Gold Bonds, issued under the Agreement, dated August 1, 1917, between the undersigned Zemmittee and Holders of asid bonds who should become parties thereto:

Notice is hereby given that a Plan and Agreement dated November 1, 1921, for the Reorganization of Missouri, Kansas & Texas Railway Company has been adopted and approved by the undersisned Committee, and that a copy of said Plan and Agreement dated November 1, 1916, may within thirty days after the first publication of this notice of his dissent from said Plan and Agreement dated August 1, 1917.

Any registered holder of a certificate of deposit under said Agreement dated August 1, 1917.

Any registered holder of a certificate of deposit under said Agreement dated August 1, 1917.

Any registered holder of a certificate of dissent, and upon the filing of such notice of his dissent from said Plan and Agreement. If within said period of thirty days, registered holders of outstanding certificates of deposit representing hity per cent. in face amount of the deposited bonds shall not so file notice of dissent, or if at any time within the thirty days above limited the registered holders of consent to said Plan and Agreement to the outstanding certificates of deposit shall file with the Depositary notice of their approval or consent to said Plan and Agreement to the outstanding certificates of deposit shall file with the Depositary notice of their approval or consent to said Plan and Agreement to the outstanding certificates of deposit will be closed from the close of the provided the provided plan and Agreement to the outstanding certificates of deposit will be closed from the close of the provided plan and Agreement to the outstanding certificates of deposit will be closed from the close of the provided plan and Agreement to the pro

ELISHA WALKER, Chairman, J. A. KEMP, R. WALTER LEIGH, J. H. SIMPSON, G. H. WALKER, Depository: United States Mortgage and Trust

55 Cedar Street, New York

To Holders of Certificates of Deposit for The Boonville Railroad Bridge Company First Mortgage Four Per Cent. Gold Bonds, issued under the Agrae.neut, dated April 19, 1916, hetween the undersigned Committee and Holders of said bonds who should become parties thereto:

Notice is hereby given that a Pian and Agreement dated November 1, 1921, for the Reorganization of Missouri, Kansais & Texas Railway Company has been adopted and approved by the undersigned Committee, and that a copy of said Pian and Agreement with the written adoption and approval of not less than a majority of the members of said Committee endorsed thereon, has been filed with Metropolitan Trust Company of the City of New York, the Depositary under said Agreement dated April 19, 1916.

Holders of certificates of deposit issued under said Agreement of April 19, 1916, endorsed as assenting to the Supplemental Agreement dated April 27, 1920, who shall not within ten days after the 50th day of November, 1921, exercise the right of withdrawal conclusively deemed to have finally assented to and adopted said Plan and Agreement and shall be conclusively deemed to have finally assented to and adopted said Plan and Agreement and shall be bound by all the terms therein provided, however, that if prior to said 30th day of November, 1921, the holders of not less than sixty per cent, in amount of all the said bonds represented by such certificates of deposit shall file with said Depositary a written instrument in term satisfactory to the Committee, railying and approving said Plan and Agreement, said Plan and Agreement shall forthwith become building upon all the holders of said certificates of deposit and engineed without the aforesaid right of with drawal.

Holders of certificates of deposit issued under the Agreement of April 19, 1940 and a proving said Plan and Agreement, said Plan and Agreement and land certificates of deposit as endorsed without the aforesaid right of with drawal.

Plan and Agreement has been fitted to the Desositary under said Agreement dated December 12, 1916, or has been adopted and plan and Agreement dated December 12, 1916, or has been adopted and plan and Agreement dated December 12, 1916, or has been adopted and plan and Agreement dated December 12, 1916, or has been adopted and plan and Agreement dated November 1, 1921, for the manner of the plan and Agreement dated November 1, 1921, for the manner of the plan and Agreement dated November 1, 1921, for the manner of the plan and Agreement dated November 1, 1921, for the manner of the plan and Agreement dated November 1, 1921, for the plan and Agreement dated November 1, 1921, for the plan and Agreement dated November 1, 1921, for the plan and Agreement dated November 1, 1921, for the plan and Agreement dated November 1, 1921, for the plan and Agreement dated November 1, 1921, for the plan and Agreement dated November 1, 1921, for the plan and Agreement dated November 1, 1921, for the plan and Agreement dated November 1, 1921, for the plan and Agreement dated November 1, 1921, for the plan and Agreement dated November 1, 1921, for the plan and Agreement dated November 1, 1921, for the plan and Agreement dated November 2, 1921, for the plan and Agreement dated November 2, 1921, for the plan and Agreement dated November 2, 1921, for the plan and Agreement dated November 2, 1921, for the plan and Agreement dated November 2, 1921, for the plan and Agreement dated September 29, 1915, for the plan and Agreement dated September 29, 1915, for the plan and Agreement dated September 29, 1915, for the plan and Agreement dated September 29, 1915, for the plan and Agreement dated September 29, 1915, for the plan and Agreement dated September 29, 1915, for the plan and Agreement dated September 29, 1915, for the plan and Agreement dated September 29, 1915, for the plan and Agreement dated September 29, 1915, for the plan and Agreement dated September 29, 1915, for the plan and Agreement dated September 29, 1915, for the plan and

Dated New York, November 23, 1921. ROBERT STRUTHERS, JR., Chairman,

Depository:
Metropolitan Trust Company of the
City of New York,
60 Wall Street, New York

bonds who should become parties therefor.

Notice is hereby given that a Plan and Agreement dated November 1, 1921, for the Reorganization of Missouri, Kansas & Texas Railway Company has been adopted and approved by the undersigned Committee by not leas than a majority vote of all the members of the Committee and that copies of said Plan and Agreement have been filed with The Farmers' Loan and Trust Company, the Depositary under said Agreement dated January 18, 1916, Each and every holder of a certificate of deposit under said Agreement dated January 18, 1916, who shall not have filed with The Farmers' Loan and Trust Company at its office at 22 William Street, New York, a written notice of his dissent therefrom, in the form prescribed by said Agreement dated January 18, 1916, before the close of business on the 7th day of December, 1921, or who, lawing so filed notice of dissent, shall not, within twenty days after the mailing by the Committee to such dissenting holders of certificates of deposit of written notice that said Plan and Agreement has been declared operative and effective have exercised the right of withdrawal conferred by said Agreement, shall be conclusively presumed to have assented to said Plan and Agreement, shall be conclusively presumed to have assented to said Plan and Agreement of the presumed to have assented to said Plan and Agreement of the presumed to have assented to said Plan and Agreement of the presumed to have assented to said Plan and Agreement of the presumed to have assented to said Plan and Agreement of the presumed to have assented to said Plan and Agreement of the presument of the presu the right of withdrawal conferred by said Agreement, shall be conclusively presumed to have assented to said Plan and Agreement and shall be conclusively bound thereby.

The transfer books of the Depositary for the transfer of registered certificates of deposit will be closed from the close of business on November 23, 1921, to the opening of business on January 3, 1922.

Dated New York, November 23, 1921,

JAMES C. COLGATE,

CHARLES FEARON,
PAUL APPENZELLAR,
LAWRENCE BARNUM,
Committee.

To Holders of Preferred Stock and Common Stock of Missouri, Kansa & Texas Rollway Company, and Holders of Certificates of Deposit for such stock issued under the Deposit Agreement dated September 29, 1918, between the undersigned Committee and Holders of said stock who should become parties thereto: